

1.1 Data's Explosion and digitalization: the future we have ahead Maurizio Fermeglia University of Trieste Maurizio.Fermeglia@units.it **GRICU PhD School 2021** Digitalization Tools for the Chemical and Process Industries March 11, 2021

Outline of talk

- Digitalization
 - New industry, new manufacturing
 - Technology (r)evolution
 - Theory experiments and simulation
 - HPC and Big Data ... towards quantum computing
 - Convergence of technology
 - Digital twins, IoNT and AI
- The future of jobs
 - The job market in 2030
 - Skills and competences required
 - The effect of artificial intelligence
- The role of higher education
 - Science, technology and society
 - Indicators pushing economy





The platform evolution





The nine pillars of Industry 4.0





Estimated potential economic impact of technologies in 2025



Exhibit E3



Strategic Technologies

INNOVATION

Blockchain, quantum computing, augmented analytics and artificial intelligence will drive disruption and new business models.



Technologies likely to be adopted by 2025 (by share of companies surveyed)



Cloud computing (17%) Big data analytics (2%) ECONOMIC Internet of things and connected devices (9%) Encryption and cybersecurity (29%) Artificial intelligence (inc. ML and NLP) (8%) Text, image and voice processing (-) E-commerce and digital trade (2%) Robots, non-humanoid (e.g industrial automation, drones) (10%) Augmented and virtual reality (1%) Distributed ledger technology (e.g. blockchain) (11%) 3D and 4D printing and modelling (10%) Power storage and generation (-) New materials (e.g. nanotubes, graphene) (-12%) Biotechnology (8%) Robots, humanoid (11%) Quantum computing (-5%)

Source: Future of Jobs Survey 2020, World Economic Forum.

WØRLD

FORUM



100

Merge of real and virtual world

3D Printing









Pillars of 21° century scientific method



Theory (since antiquity)



combined with experiment (since Galilei & Newton)



and simulation (since Metropolis, Teller, von Neuman, Fermi, ... 1940s)

Excellence in Science requires leadership in all three areas: theory, experiment, and simulations



Material Genome Initiative (MGI)

ETINNOVATION





Multiscale Molecular Modeling: the concept



Life Cycle Assessment (LCA)

- Integration of process and product design into LCA
 - Allow personalized data for process and product
 - Improve the LCA in the production step





Molecular Simulation vs Theory

Advances in computational hardware and algorithms

- Moore's law
 - Gordon Bell Prize: 1Gflop/s in 1988 vs. 27 Tflop/s in 2002
 - More than four order of magnitude increase in 14 years
 - Add 2-3 orders of magnitude from parallelization (cheap today)
 - Costs driven by consumer market



Moore's law

GETINNOVATION





Molecular Simulation vs Theory

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• Costs for experiment?

• Labor-intensive, high capital costs

Costs for theory?

• Labor-intensive²



Do graduate students and/or lab personnel/equipment improve by an order of magnitude every five years?

GPU performances (GFLOPS)





HPC vs GPU performance (GFLOPS)

N. of time steps * n. atoms simulated in one day Molecular Dynamics Computational Complexity



For a simple monoatomic fluid is the n. of atoms that can be simulated for 10ns in one day



Top 500 HPC evolution in time 10.000.000.000 = 10 exaFLOPS Performance 1.000.000.000 4.5% of human scale 1/83 realtime 100.000.000 Resources 144 TB memory 10.000.000 • 0.5 PFlop/s 1.000.000 Sum 100.000 Top Computer #500 power in 10.000 **GFLOPS** 1.000 Performance . 100% of human scale Real time 100

2000

2005

2010

Year

10

1

0.1

1995

Predicted resources
 4 PB memory

•> 1 EFlop/s

2015

2020



The exaScale Power Enigma: why we have to turn to Brain-inspired computers

- Straight forward extrapolation results in a Real time Human brain scale simulation at 1-10 exaFLOPS with 4 PB memory
- A digital computer with this performances might be available in 2022-24 with a power consumption of > 20-30 MW
- The human brain runs on 20 W
- Our brain is a Million times more power efficient







Accessible MD time and length scales



Quantum computing may be the solution?

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MENU

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NEWS FEATURE · 02 OCTOBER 2019

Beyond quantum supremacy: the hunt for useful quantum computers

Researchers search for ways to put today's small noisy quantum systems to work.

Science News

from research organizations

Quantum internet closer to reality

Date: September 26, 2019

Source: U.S. Army Research Laboratory

Summary: New research result brings the quantum internet a step closer. Such an internet could offer the military security, sensing and timekeeping capabilities not possible with traditional networking approaches.





Invest in algorithms ... or computer HW?



(source: David Landau, UGA)



Data explosion











Internet of Nano Things (IoNT) for healthcare applications

Sweat

- Molecular communication networks
 - Short range (Calcium signalling)
 - Medium range (Bacteria)
 - Long range (Hormones)





Global IonT market size



Growth of nano sensors and IoNT



Fig. 1. Expected growth of Nano sensors and IoNT



Wearable technology

GRUPPID 28 INCOGREGA CHERICA DELL'UNIVERSITA

ETINNOVATION



Digital twins

Digital Twin – Bridging the Spheres





Figure 1. Manufacturing process digital twin model



Digital Twins: market Size





Source: Investor Presentation, Expert Interview, Industry Journal, Magazine, and MarketsandMarkets Analysis

Computer intelligence vs. human intelligence

- No generalized intelligence
 - Is intelligent but remains an object
 - Useful for repetitive tasks
 - How about 5 senses? And sixth sense?



ARTIFICIAL INTELLIGENCE A program that can sense, reason, act, and adapt

MACHINE LEARNING

Algorithms whose performance improve as they are exposed to more data over time

DEEP Learning

Subset of machine learning in which multilayered neural networks learn from vast amounts of data


... but what is intelligence?

• Meaning of word intelligence has changed in the years

- Oxford: the ability to learn, understand and think in a logical way about things; the ability to do this well
- What was intelligence years ago is not anymore today
 - In the past a chess champion was considered intelligent ... today?
- Is moving toward creativity
 - ... and therefore is moving away from AI
- And in the future???





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A study finds nearly half of jobs are vulnerable to automation





The

Economist

The future of employment

Probability of massive reduction of occupation by 2030



The future of employment

Employment share

Source: US census Bureau. Current population survey





Note: The bands indicate recessions as defined by the National Bureau of Economic Research.



Growing and Decreasing job demand

WORLD ECONOMIC FORUM

Growing job demand:

- 1. Data Analysts and Scientists
- 2. Al and Machine Learning Specialists
- 3. Big Data Specialists
- 4. Digital Marketing and Strategy Specialists
- 5. Process Automation Specialists
- 6. Business Development Professionals
- 7. Digital Transformation Specialists
- 8. Information Security Analysts
- 9. Software and Applications Developers
- 10. Internet of Things Specialists

Decreasing job demand:

- 1. Data Entry Clerks
- 2. Administrative and Executive Secretaries
- 3. Accounting, Bookkeeping and Payroll Clerks
- 4. Accountants and Auditors
- 5. Assembly and Factory Workers
- 6. Business Services and Administration Managers
- 7. Client Information and Customer Service Workers
- 8. General and Operations Managers
- 9. Mechanics and Machinery Repairers
- 10. Material-Recording and Stock-Keeping Clerks





The job landscape in 2025

Automation and AI will accelerate the shift in skills that the

workforce needs.

Source: McKinley Global Institute workforce skill model





Top 20 emerging jobs: rate of growth from 2012 to 2017

In evidence jobs related to AI

Source: Linkedin. 2019





Italy: emerging and redundant job roles

Source: Future of Jobs Survey 2020, World Economic Forum.

> WORLD ECONOMIC FORUM



EMERGING			
1.	Al and Machine Learning Specialists		
2.	Internet of Things Specialists		
З.	Data Analysts and Scientists		
4.	Digital Transformation Specialists		
5.	Assembly and Factory Workers		
6.	Project Managers		
7.	Process Automation Specialists		
8.	General and Operations Managers		
9.	Big Data Specialists		
10.	Application engineers		
REDUNDANT			
1.	Data Entry Clerks		
2.	Administrative and Executive Secretaries		
З.	Accounting, Bookkeeping and Payroll Clerks		
4.	Business Services and Administration Managers		
5.	Assembly and Factory Workers		
6.	Accountants and Auditors		
7.	Human Resources Specialists		
8.	Financial and Investment Advisers		
9.	Electronics and Telecommunications Installers and Repairers		
10.	Credit and Loans Officers		

Top 15 emerging competences in 2025

- New categories of jobs will emerge, partly or wholly displacing others
- 65% of children entering primary school today will ultimately end up working in completely new job types that don't yet exist.

WORLD

	1	Analytical thinking and innovation	
25	2	Active learning and learning strategies	
20	3	Complex problem-solving	
	4	Critical thinking and analysis	
	5	Creativity, originality and initiative	
	6	Leadership and social influence	
	7	Technology use, monitoring and control	
	8	Technology design and programming	
	9	Resilience, stress tolerance and flexibility	
	10	Reasoning, problem-solving and ideation	
	11	Emotional intelligence	
at	12	Troubleshooting and user experience	
	13	Service orientation	
	14	Systems analysis and evaluation	
	15	Persuasion and negotiation	
Source: Future of Jobs Survey 2020, World Economic Forum.			



Robots are coming !!!! Reskilling needs

- there's a "growing skills instability"
 - where technology changes the profiles of many current jobs
 - different competencies are required.
- It estimates that more than half of all employees will require significant re- and upskilling in the coming years.



Figure 7: Expected average reskilling needs across



Reskilling needs by 2025





Optimization vs. creativity and Compassion



Artificial intelligence and future of jobs

• Kai-Fu Lee: TED 2018 - Vancouver





5 new jobs for humans (...when robots will conquer the world)

- 1. Singing teacher for robots
- 2. Plastic surgeon for robots.
- 3. Nurse for robots.
- 4. Travel agent for robots.
- 5. Organizers and referees of contests for robots.





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Disciplines & challenges for 2020





Science, technology & society





Innovation in Science: role of SSH



- An investment for the future should stress:
- Blue sky research
- A multidisciplinary advantage
- Creation of critical mass on global challenges – group work
- Research and education and culture
- Knowledge transfer for a competitive economy





The 'digital humanism' of Julian Nida-Rümelin

- XXI century challenge is not technology, **but ethics**
- Hal in 2001: Space Odissey
 - Intelligence hovering between delirious of omnipotence and childish stupidity ... nightmare of submission to machines
- Computer is **NOT a semantic machine**:
 - Follows algorithms ...
 - ... does not understand the meaning of a language
 - ... nor intentions of a human being.



Julian Nida-Rümelin, Nathalie Weidenfeld

UMANESIMO DIGITALE UN'ETICA PER L'EPOCA DELL'INTELLIGENZA ARTIFICIALE











Michelangelo, Sistine Chapel: "The Creation of Adam ", 1510

Life is ... knowledge!





Michelangelo, Sistine Chapel: "The Creation of Adam ", 1510

... anyway!!

"If you think education is expensive, try ignorance"



Derek Bok - Presidente of Harvard University 1971-1990

